



Family Wealth
PLANNING INSTITUTE

Personal Family Lawyer™ Alexis Martin Neely ~ Speaks With You: Ensure Your Existing Estate Plan Works When the People You Love Most Need It!

You've got a Will and/or Trust, but will it work when your family needs it or are you leaving a big mess behind?

Unfortunately, **lawyers perpetuate the belief** that a will or a trust is something you "do" once and never look at again **by billing for their time in 15 minute increments** (which really discourages communication!) and **not communicating with their clients again after the documents have been signed and the bill has been paid.**

Personal Family Lawyer Alexis Neely says **this is a "huge mistake!"**

As soon as you left your lawyer's office and your life changed, or your assets changed or the law changed, your **expensive estate plan became a very expensive pile of paper.** And, if **your lawyer didn't ensure your assets were titled properly, your family is at risk** of having to deal with an expensive and long court process, which is just what you paid your lawyer to avoid. When this exact scenario happened to Alexis' own family when she was in law school, she thought the lawyer had committed malpractice. After becoming a lawyer herself, **Alexis discovered this was common practice!**

During this eye-opening presentation, you will learn:

- **Why an estate plan isn't something that you "do" once and then never look at again...and the rock bottom bare minimum your plan must be reviewed to ensure the safety and security of you and your family.**
- **How your assets must be titled for maximum protection ... and the exact steps you can take to give your heirs the gift of airtight protection.**

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- **Whether your existing Will and Trust is likely to not work when your family needs it ... and what you can do to immediately fix this problem.**
- **Insider secrets lawyers hope you never find out** that will ensure the people you love the most know just what to do and can do it with ease and grace after you are gone.

Don't think this is going to be a depressing conversation about death and incapacity; **Alexis makes this frightening issue both inspiring and entertaining.**

Alexis Martin Neely helps you navigate "the system" to make the very best decisions every step of the way. A highly successful entrepreneur, mom, lawyer, writer, and speaker, Alexis is also the founder of the Family Wealth Planning Institute, a company that ensures you **make the most of your Family Wealth from one generation to the next.**

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Since **graduating first in her class from Georgetown Law**, Alexis was recognized three years running as a **SuperLawyer by Los Angeles Magazine** and is **one of Worth Magazine's Top 100 Lawyers**. Alexis is **frequently quoted** in publications like the Wall St. Journal, Worth Magazine, and Lawyer's Weekly. Alexis shares her humorous, enlightening, and often quite revealing "Family Wealth Secrets" on her Family Wealth Blog - don't miss a single secret – **www.FamilyWealthMatters.com**.

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