



Family Wealth
PLANNING INSTITUTE

Personal Family Lawyer™ Alexis Martin Neely ~ Speaks With You: Protecting Everything You Own and Everything You Love

***What would happen to everything you own and everyone
you love if something happened to you?***

Personal Family Lawyer Alexis Neely will **educate, inspire and entertain you** while she gives you the absolute peace of mind of knowing the people you love the most would not be left with a big mess after you are gone.

Don't think this is going to be a depressing conversation about death and incapacity; Alexis **makes this frightening issue both inspiring and entertaining.**

During this presentation, you'll learn:

- **How an Estate Plan differs from a Family Wealth Plan ... and which one will best ensure the protection of your family and your assets after you are gone.**
- **7 EASY steps you can take for the total security** of knowing your family would ALWAYS be taken care of HOW you want, by WHO you want, if ANYTHING happened to you.
- **Why a Will or Trust isn't something that you "do" once and then never look at again...and the rock bottom bare minimum they must be reviewed to ensure the safety and security of you and your family.**
- **How your assets must be titled for maximum protection ... and the exact steps you can take to give your heirs the gift of airtight protection.**

Alexis Neely helps you navigate "the system" to make the very best decisions every step of the way. A highly successful entrepreneur, mom, lawyer, writer, and speaker, Alexis is also the founder of the Family Wealth Planning Institute, a company that ensures you **make the most of your Family Wealth from one generation to the next.**

TO BOOK ALEXIS – Send an email to support@familywealthmatters.com or call 866.999.3974.

Alexis Martin Neely, a mother herself, is a highly successful entrepreneur, lawyer, writer, speaker, and founder of the **Family Wealth Planning Institute**, a company that ensures you **make the most of your Family Wealth from one generation to the next.**

Since **graduating first in her class from Georgetown Law**, Alexis was recognized three years running as a **SuperLawyer by Los Angeles Magazine** and is **one of Worth Magazine's Top 100 Lawyers**. Alexis is **frequently quoted** in publications like the Wall St. Journal, Worth Magazine, and Lawyer's Weekly. Alexis shares her humorous, enlightening, and often quite revealing "Family Wealth Secrets" on her Family Wealth Blog - don't miss a single secret – **www.FamilyWealthMatters.com**.

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